



# Transportation and Infrastructure Financial Adviser of the Year

KPMG is proud to have won this award  
at the Infrastructure Journal Awards

ADVISORY

AUDIT ■ TAX ■ ADVISORY

KPMG's global network was recently awarded 'Transportation and Infrastructure Financial Adviser of the Year' and 'Public Private Partnerships Adviser of the Year' at the 2007 Infrastructure Journal Awards.

### Why we won the award

Our successes that have helped secure this award have featured a number of high profile projects, including:

- Groundbreaking work in Austria: the US\$1.3 billion Ostregion Phase 1 project is the first road PPP project and also featured the first PPP bonds wrapped by a monoline insurer. This project is part of a US\$4.4 billion Ostregion four-phase programme.
- Advising Austria's state-owned road authority, Asfinag, with a role to continue acting as financial adviser in future phases.
- Our involvement in the US\$900 million Golden Ears Bridge PPP deal in Canada that featured a wrapped offshore loan. This deal also won the 'Global Deal of the Year' category.
- Projects in the UK and Ireland, advising on the US\$233 million M1 Westlink PPP corridor in Northern Ireland and KPMG in Ireland on the US\$390 million N25 Waterford Bypass PPP road south of Dublin.

### KPMG's Global Transport practice

KPMG's global network of member firms provide in-depth advice on the commercial issues driving the procurement of major transport and infrastructure projects. Our extensive knowledge of the transport and infrastructure asset class means we can offer the broad strategic thinking required at the inception of a project, through to the detailed technical skills required at financial close. This is in addition to an independent review of the range of available financing options. KPMG also advises clients on tax, accounting, financial modelling and due diligence issues in relation to public/private projects.



**infrastructure**

**JOURNAL**

**Awards**

KPMG

Global Financial Adviser of the Year

Transportation and Infrastructure  
Financial Adviser of the Year

**2007 Winner 2006 Winner**

**AUDIT ■ TAX ■ ADVISORY**

**For further information please contact:**

**Dr Ashley Steel**, Global Chair – Transport

Tel: +44 (0)20 7311 6633

e-mail: [ashley.steel@kpmg.co.uk](mailto:ashley.steel@kpmg.co.uk)

**Nick Chism**, Global Infrastructure and  
Projects Group

Tel: +44 (0)20 7311 8587

e-mail: [nick.chism@kpmg.co.uk](mailto:nick.chism@kpmg.co.uk)

© 2007 KPMG LLP, a UK limited liability partnership and a member firm of the KPMG network of independent member firms affiliated with KPMG International, a Swiss cooperative. All rights reserved. Printed in the United Kingdom.

KPMG and the KPMG logo are registered trademarks of KPMG International, a Swiss cooperative.

The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavour to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act upon such information without appropriate professional advice after a thorough examination of the particular situation.

Publication number: 306-348